

KGN Industries Limited

Regd. Office: 23, Vaswani Mansion, 4th Floor, Dinshaw, Vaccha Road, Opp. K. C. College, Church Gate, Mumbai 400 020.

Ph: +91 - 22 - 66541100 / 01 / 02 ◆ Tel: +91 - 22 - 6725 6547 E-mail: info@kgnindustries.com ◆ www.kgnindustries.com CIN: L23101MH1994PLC206282

KIL/SE/16/P36

Date: November 3, 2016

To.

The Manager, Listing,

BSE Ltd.

Phiroze Jeejeebhoy Towers, Dalal Street, Kala Ghoda, Fort, Mumbai-400 001

Attn: Market Operation Department

Dear Sir.

Sub: Notice of Board Meeting and Closure of Trading Window

Ref: Company Code: BSE: 531612

With regard to above this is to inform you that a meeting of Board of Directors is scheduled to be held on Thursday, 10th November, 2016 to inter-alia consider:

- The Unaudited Quarterly Financial Results for the Quarter ended as on 30th September, 2016.
- 2. Any other business with the consent of the Chair.

Further, in terms of the Company's Code of Conduct for Prevention of Insider Trading framed pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015, the trading window for dealing in the securities of the Company has been closed from November 3, 2016 to November 12, 2016 (both days inclusive).

You are requested to kindly intimate the members of Stock Exchange and public at large accordingly.

Thanking You,

Faithfully Yours,

FOR KGN INDUSTRIES LIMITED

AUTHORISED SIGNATORY

Reg. Office: B- 15, Hirnen Shopping Centre Co. Op. Hsg. Soc. ltd Near City Centre, S.V Road, Goregaon (West) Mumbai – 400062

ACTIVE MUMBAI

ACTIVE TIMES

KGN INDUSTRIES LIMITED

JOIN 123101NH1994PLC206262

Rag Office, B-15, Himen Shopping Centre Co-op housing Soc. U. Nr. Chy Centre, S.V. Road, Goregian (W), Munitini - 400092

PN 022 67258547

E-mail: intofficerindustries.com. Wehalts: www.kanindustries.c

NOTICE

Notice is hereby given pursuant to Regulation 29 read with Regulation 47 of \$E81 (Listing Obligations and Disclosure Requirements) Regulations, 2015 that a manufag of the Board of Observation of the Company is scheduled to be haid on Thursday, Nevember 10, 2016 at \$3.00 p.m. at the registered office inter-ails, to consider approve and take to record the Unaudited Financial Results (of the quarter-aird half was enided 30° September, 2016.

Prevention of insider \$rading framed pursuint to SEBI(Promition of Insider \$rading framed pursuint to SEBI(Promition of Insider \$rading framed pursuint to SEBI(Promition of Insider Trading) Regulations, 2015, the trading worklow for deading in the sequings of the Company would remain closed from November 12, 2015 (both days inclusive).

The information contained in this notice is also available on the information contained in this notice is also available on the

Date 3" November, 2016 Place Murbal

ON 02362

Saturday 5 November 201

मुंबा, शनिवार, वि.५ नोज्जैंबर २०१६

KGN INDUSTRIES LIMITED

[CIN. 1.23101MH1994PLC206262]

Reg.Office: B-15, Himen Shopping Centre Co-op housing Soc. Ltd. Nr. City Canira, S.V. Road, Genegatin (W), Mumbai - 400062

Pn; 022 67256547

info@kgnindustries.com Website www.kgnindustries.com

NOTICE

Notice is investry given pursuant to Regulation 29 read with Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements). Regulations, 2015 that a meeting of the Board of Directors of the Company is scheduled to be hold on Thursday, November 10, 2010 at 3,00 p.m. at its registered office intervals, to consider, approve and take on record the Unaudited Financial Results for the quarter and half year ended 30° September, 2016.

In this connection, as per the Company's Code of Conducts for Prevention of Insider Trading framed pursuant to SEBI-Prohibition of insider Trading) Regulations, 2015, the trading window for dealing in the securities of the Company would remain closed from November 2, 2016 to November 12, 2018 (both days inclusive).

The information contained in this notice is also expletio on the company's vebalts at www.kgmindualnes.com and on the website of

For KGN Industries Limited

Date: 3" November, 2016 Place: Mumbal

Director (DIN: 02362883)

Babulal Jethatal Hyam

मुखड्र रजदातीय