



KGN Industries Limited

A/504, Samudra Complex, Nr. Classic Gold Hotel
 Off. C. G. Road, Navrangpura, Ahmedabad-380 009.

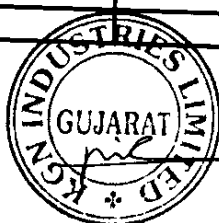
M/s KGN INDUSTRIES LIMITED

Regd. Office : 401, Shriniwas Building, 382-384, Narshi Natha Street,
 Katha Bazar, Mumbai – 400 009

Un-Audited Financial Result For The quarter ended On 30.06.2009

(Rs. In Lakhs)

Particulars	Quarter Ended		Cumulative
	30.06.2010	30.06.2009	Year to date 12 months ended as on 31.03.2010
	Unaudited	Unaudited	Unaudited
1. (a) Net Sales/ Income from Operations	309.16	2455.21	6219.74
(b) Other operating Income	57.43	41.60	131.13
2. Expenditure			
a. Increase/decrease in stock in trade and work in progress	318.96	-60.62	-318.96
b. Consumption of raw materials	0.00	0.00	0.00
c. Purchase of traded goods	0.00	2446.88	6345.46
d. Employees cost	1.79	4.78	11.60
e. Depreciation	1.06	0.21	1.85
f. Power & fuel	0.32	0.44	0.77
g. Preliminary Exps.	0.81	0.81	3.24
h. Other expenditure	19.94	50.62	148.95
i. Total	342.88	2443.12	6192.91
(Any item exceeding 10% of the total expenditure to be shown separately)			
3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	23.71	53.69	157.96
4. Other Income	0.00	0.00	0.00
5. Profit before Interest and Exceptional Items (3+4)	23.71	53.69	157.96
6. Interest	0.00	0.00	0.00
7. Profit after Interest but before Exceptional Items (5-6)	23.71	53.69	157.96
8. Exceptional items	0.00	0.00	0.00
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	23.71	53.69	157.96
10. Tax expense	0.00	0.00	0.00



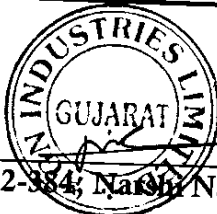
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11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9 - 10)	23.71	53.69	157.96
12. Extraordinary Item (net of tax expense Rs.)	0.00	0.00	0.00
13. Net Profit(+)/ Loss(-) for the period (11-12)	23.71	53.69	157.96
14. Paid-up equity share capital (Face Value of the Share shall be indicated)	22250.00	2225.00	22250.00
15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	3866.84	3775.78	3843.13
16. Earnings Per Share (EPS)			
a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.11	0.24	0.71
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.11	0.24	0.71
17. Public Shareholding			
- No. of shares	113356000	113356000	113356000
- Percentage of shareholding	50.95%	50.95%	50.95%
18. Promoters and promoter group Shareholding **			
a) Pledged/Encumbered			
- Number of shares	0.00	0.00	0.00
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00
- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00
b) Non-encumbered			
- Number of Shares	109144000	10914400	109144000
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00





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- Percentage of shares (as a % of the total share capital of the company)	49.05	49.05	49.05


Notes :

1. The above results have been taken on record by the Board of Director in their meeting held on 30.07.2010
2. Statutory Auditors of the Company have carried out a Limited Review of the Result for the Quarter ended- as on 30.06.2010.
3. Company had not received any complaint from shareholder during the Quarter ended as on 30.06.10.
4. The applicable Tax under the Provision of Income Tax Act.1961 to be computed by year end.
5. The Company operates in only one segment of trading and hence no segment reporting given.

Date : 30.07.2010
Place : AHMEDABAD



FOR KGN INDUSTRIES LIMITED


ARIF I. MEMON
MANAGING DIRECTOR