



KGN Industries Limited

Regd. Office : 23, Vaswani Mansion, 4th Floor,

Dinsha Vachha Road, Opp. K.C. College,

Churchgate, Mumbai - 400 020.

Tel.: +91 22 6654 1100 - 04 * Fax : +91 22 6654 1111 / 21

Email : info@kgnindustries.com * URL : www.kgnindustries.com

Un-Audited Financial Result of the Company For The Quarter Ended On 30.09.2014 CIN: L23101MH1994PLC206232

| Particulars | For The Quarter Ended On | | | For The Half Year Ended On | | Year Ended |
|---|--------------------------|-------------------------|-------------------------|----------------------------|-------------------------|-----------------------|
| | 30.09.2014 Unaudited | 30.06.2014 Unaudited | 30.09.2013 Unaudited | 30.09.2014 Unaudited | 30.09.2013 Unaudited | 31.03.2014 Audited |
| 1 Income From Operations | 14.72 | 33.87 | 17.64 | 48.59 | 38.87 | 542.89 |
| (a) Net Sales/Income From Operations (Net of Excise Duty) | - | 2.12 | - | 2.12 | - | - |
| (b) Other Operating Income | 14.72 | 35.99 | 17.64 | 50.71 | 38.87 | 542.89 |
| Total Income From Operations (Net) | | | | | | |
| 2 Expenditure | - | - | - | - | - | 430.36 |
| (a) Cost of Materials Consumed | - | - | - | - | - | - |
| (b) Purchases of Stock-In-Trade | - | - | - | - | - | - |
| (c) Changes In Inventories Of Finished Goods, Work-In-Progress And Stock-In-Trade | 3.64 | 8.27 | 1.60 | 11.92 | 2.17 | 38.97 |
| (d) Employee Benefits Expense | 1.16 | 2.00 | 0.37 | 3.16 | 0.50 | 7.81 |
| (e) Depreciation And Amortisation Expense | 7.86 | 23.43 | 1.83 | 31.29 | 4.57 | 60.10 |
| (f) Other Expenses | 12.66 | 33.70 | 3.80 | 46.37 | 7.24 | 537.24 |
| Total Expenditure | | | | | | |
| 3 Profit / (Loss) from operations before other income, finance costs | 2.06 | 2.29 | 13.84 | 4.35 | 31.63 | 5.65 |
| 4 Other income | 2.06 | 2.29 | 13.84 | 4.35 | 31.63 | 5.65 |
| 5 Profit from ordinary activities before Finance Costs | - | 0.03 | - | - | 0.03 | - |
| 6 Finance costs | 2.06 | 2.26 | 13.84 | 4.31 | 31.63 | 5.65 |
| 7 Profit From Ordinary Activities Before Tax | 0.49 | 0.70 | 3.50 | 1.19 | 8.84 | 3.64 |
| 8 Tax expense | 1.57 | 1.56 | 10.34 | 3.13 | 22.79 | 2.01 |
| 9 Net Profit For The Period | 2,225.00 | 2,225.00 | 2,225.00 | 2,225.00 | 2,225.00 | 2,225.00 |
| 10 Paid Up Equity Share Capital, Equity Shares of ₹ 1/- each | | | | | | 3,954.76 |
| 11 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | | | | | | |
| 12 Earning per share (Face Value of ₹1) | 0.001 | 0.001 | 0.005 | 0.001 | 0.010 | 0.001 |
| (a) Basic | | | | | | |
| (b) Diluted | | | | | | |

| Particulars | For The Quarter Ended On | | | For The Half Year Ended On | | Year Ended |
|---|--------------------------|-------------------------|-------------------------|----------------------------|-------------------------|-----------------------|
| | 30.09.2014 Unaudited | 30.06.2014 Unaudited | 30.09.2013 Unaudited | 30.09.2014 Unaudited | 30.09.2013 Unaudited | 31.03.2014 Audited |
| A PARTICULARS OF SHAREHOLDING | | | | | | |
| 1 Public Shareholding | 10,25,46,264.00 | 10,25,46,264.00 | 10,25,46,264.00 | 10,25,46,264.00 | 10,25,46,264.00 | 10,25,46,548.00 |
| - Number of shares | 46.09 | 46.09 | 46.09 | 46.09 | 46.09 | 46.09 |
| - Percentage of Shareholding (%) | | | | | | |
| 2 Promoter and Promoter Group Shareholding | | | | | | |
| a) Pledged / Encumbered | | | | | | |
| - Number of shares | - | - | - | - | - | - |
| - Percentage of Shares (As a % of the Total Shareholding of Promoter and Promoter Group) | - | - | - | - | - | - |
| - Percentage of Shares (As a % of the Total Share Capital of the Company) | - | - | - | - | - | - |
| b) Non - Encumbered | 11,99,53,736.00 | 11,99,53,736.00 | 11,99,53,736.00 | 11,99,53,736.00 | 11,99,53,736.00 | 11,99,53,452.00 |
| - Number of shares | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| - Percentage of Shares (As a % of the Total Shareholding of Promoter and Promoter Group) | 53.91 | 53.91 | 53.91 | 53.91 | 53.91 | 53.91 |
| - Percentage of Shares (As a % of the Total Share Capital of the Company) | | | | | | |

Notes :

- The above results have been taken on record by the Board of Directors at its meeting held on 14.11.2014.
- Statutory Auditors of the Company have carried out a Limited Review of the Result for the Quarter ended as on 30.09.2014.
- Company had not received any complaint from shareholder during the Quarter ended as on 30.09.2014. Further there was no complaint pending at the beginning of the quarter and also there is no complaint pending as at the end of the quarter.
- The applicable Tax under the Provision of Income Tax Act, 1961 computed by the quarter end.
- The Company operated in only one segment of Trading and hence no segment reporting given.

FOR: KGN INDUSTRIES LIMITED

BABULAL J HIRANI
DIRECTOR



Date: 14/11/2014
Place: Mumbai



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CIN: L23101MH1994PLC206282

Standalone Statement of Assets & Liabilities

(Amount in ₹)

| S. No. | Particulars | As at 30th September, 2014 (Unaudited) | As at 31st March, 2014 (Audited) |
|--------|--------------------------------|--|--|
| I. | EQUITY AND LIABILITIES | | |
| 1 | Shareholders' Funds | | |
| (a) | Share Capital | 22,25,00,000 | 22,25,00,000 |
| (b) | Reserves and Surplus | 39,59,83,632 | 39,54,75,766 |
| 2 | Non-Current Liabilities | | |
| (a) | Deferred Tax Liabilities | 8,14,756 | 8,14,756 |
| (b) | Long-Term Borrowings | 35,00,000 | 35,00,000 |
| 3 | Current Liabilities | | |
| (a) | Short-Term Borrowings | 1,62,51,291 | 1,80,48,025 |
| (b) | Other Current Liabilities | 2,84,19,643 | 2,75,74,786 |
| (c) | Short-Term Provisions | 1,25,26,580 | 1,26,24,958 |
| | TOTAL | 67,99,95,902 | 68,05,38,239 |
| II. | ASSETS | | |
| | Non-Current Assets | | |
| 1 | (a) Fixed Assets | | |
| (i) | Tangible Assets | 48,60,576 | 50,87,300 |
| (ii) | Intangible Assets | 1,77,600 | 1,77,600 |
| (iii) | Work In Progress | 4,58,13,631 | 4,57,83,631 |
| (b) | Non-Current Investments | 3,02,59,940 | 3,02,59,940 |
| (c) | Long-Term Loans and Advances | 51,28,55,310 | 43,30,76,647 |
| (d) | Other Non-Current Assets | - | - |
| 2 | Current Assets | | |
| (a) | Trade Receivables | 2,64,65,212 | 2,81,50,612 |
| (b) | Cash And Cash Equivalents | 41,06,589 | 35,32,754 |
| (c) | Short-Term Loans And Advances | 67,29,572 | 9,06,47,576 |
| (d) | Other Current Assets | 4,87,27,473 | 4,38,22,179 |
| | TOTAL | 67,99,95,902 | 68,05,38,239 |

FOR: KGN INDUSTRIES LIMITED


BABULAL J HIRANI

DIRECTOR

Date: 14/11/2014

Place: Mumbai

