Pr.: (91) 079-66317861-62 Fax: (91) 079-66317863 E-mail: info@kgnindustries.com



A/504, Samudra Complex, Nr. Classic Gold Hotel Off. C. G. Road, Navrangpura, Ahmedabad-380,009.

M/s KGN INDUSTRIES LIMITED

Regd. Office : A-504, Samudra Complex, Nr. Clssic Gold Hotel, Off. C. G. Road, Navrangpura, Ahmedabad - 380 009 Un-Audited Financial Result (Provisional) For The quarter ended On 31.03.2009

		(Rs. In Lakhs)			
Particulars	Quarter	Quarter Ended		Cumulative	
ranicutars	31.03.2009	31.03.2008	Year to date 12 months ended as on 31.03,2009	Year to date 12 months ended as on	
	Unaudited	Unaudited	Unaudited	31.03.2008 Audited	
1. (a) Net Sales/ Income from	2475.04	4003.25	8143.03	18671.04	
Operations (b) Other operating Income					
2. Expenditure	54.34	0.00	69.82	0.02	
a. Increase/decrease in stock in	_				
trade and work in progress	0.00	45.23	0.00	44.72	
b. Consumption of raw materials	2424.00				
c. Purchase of traded goods	2491.08	3842.10	7926.25	18307.13	
d. Employees cost	0.00	0.00	0.00	0.00	
e. Depreciation	7.18	6.06	18.29	23.66	
f. Power & fuel	1.55	0.34	. 2.16	0.82	
g. Preliminery Exps.	0.00	0.00	0.00	0.00	
h. Other expenditure	0.82	0.83	3.25	3.26	
i. Total	2.70	55.56	22.24	228.78	
(Any item exceeding 10% of the	2503.33	3950.12	7972.19	18608.37	
total expenditure to be shown					
separately)	1		į		
3. Profit from Operations before					
Other Income, Interest and Exceptional Items (1-2)	26.05	53.13	240.66	62.69	
4. Other Income	0.00	0.00	0.00	0.00	
5. Profit before Interest and			3.00	0.00	
Exceptional Items (3+4)	26.05	53.13	240.66	62.69	
6. Interest	11.44	34.64	144.56	34,64	
7. Profit after Interest but before					
Exceptional Items (5-6)	14.61	18.49	96.10	28.05	
8. Exceptional items	0.00	0.00	0.00	0.00	
9. Profit (+)/ Loss (-) from					
Ordinary Activities before tax (7+8)	14.61	18.49	96.10	28.05	
10. Tax expense			3	26.03	
tan expense	2.19	1.52	2.19	14.89	



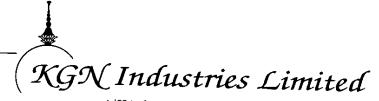
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11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9 - 10)	12.42	16.97	93.91	13.16
12. Extraordinary Item (net of tax expense Rs.)	0.00	0.00	0.00	0.00
13. Net Profit(+)/ Loss(-) for the				
period (11-12)	12.42			
14. Paid-up equity share capital	12.42	16.97	93.91	13.16
(Face Value of the Share shall be indicated)	2225.00	2225.00	2225.00	2225.00
15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year 16. Earnings Per Share (EPS)	3749.55	3624.90	3749.55	3655.64
a) Basic and diluted EPS before	0.00			
Extraordinary items for the	0.06	0.08	0.42	0.06
period. for the year to date and				
for the previous year (not to be				
annualized)	┽╾╼╼╼			
b) Basic and diluted EPS after	0.06			
Extraordinary items for the	0.00	0.08	0.42	0.06
period, for the year to date and	 			
for the previous year (not to be	 			
annualized)	 			
17. Public Shareholding	† -			
- No. of shares	11335600	11335600		
- Percentage of shareholding	50.95%	50.95%	11335600	11335600
18. Promoters and promoter group		30.93%	50.95%	50.95%
Shareholding **	 			
a) Pledged/Encumbered	0.00	0.00		
- Number of shares	0.00	0.00	0.00	0.00
- Percentage of shares (as a %	0.00	0.00	0.00	0.00
of the total shareholding of			0.00	0.00
promoter and promoter group)			 -	
- Percentage of shares (as a%	0.00	0.00	0.00	
of the total share capital of the		0.00	0.00	0.00
company)				
b) Non-encumbered				
- Number of Shares	10914400	10914400	10914400	
- Percentage of shares (as a %	100.00	100.00	10914400	10914400
of the total shareholding of			100.00	100.00
promoter and promoter group)				
- Percentage of shares (as a %	49.05	49.05	49.05	
of the total share capital of the company)			47.03	49.05
сотрану)				5

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Notes:

- 1. The above results have been taken on record by the Board of Director in their meeting held on 28.04.09
- 2. Statutory Auditors of the Company have carried out a Limited Review of the Result for the Quarter endedas on 31.03.2009.
- 3. Company had not received any complaint from shareholder during the Quarter ended as on 31.03.09.
- 4. The applicable Tax under the Provision of Income Tax Act. 1961 to be computed by year end.
- 5. The Company operates in only one segment of trading and hence no segment reporting given.

FOR KGN INDUSTRIES LIMITED

ARIF I. MEMON

MANAGING DIRECTOR

Place: AHMEDABAD

Date: 28.04.09