



KGN Industries Limited

Regd. Office : 23, Vaswani Mansion, 4th Floor,

Dinsha Vachha Road, Opp. K.C. College,

Churchgate, Mumbai - 400 020.

Tel.: +91 22 6654 1100 - 04 * Fax : +91 22 6654 1111 / 21

Email : info@kgnindustries.com * URL : www.kgnindustries.com

M/s KGN INDUSTRIES LIMITED

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Audited Financial Result for the Quarter Ended On 31-03-2013

		(₹ in Lakhs, except per share data)				
		For the Quarter Ended on			For the Year Ended on	
	Particulars	31.03.2013 Audited	31.12.2012 Unaudited	31.03.2012 Unaudited	31.03.2013 Audited	31.03.2012 Audited
1	Income From Operations					
	(a) Net Sales/Income From Operations (Net of Excise Duty)	52.29	28.76	82.57	120.84	252.85
	(b) Other Operating Income	-	-	2.55	-	8.62
	Total Income From Operations (Net)	52.29	28.76	85.12	120.84	261.47
2	Expenditure					
	(a) Cost of Materials Consumed	-	-	-	-	-
	(b) Purchases of Traded Goods	-	-	-	-	-
	(c) Changes In Inventories Of Finished Goods, Work-In-Progress And Stock-In-Trade	-	-	-	-	-
	(d) Employee Benefits Expense	7.00	-	6.98	7.00	48.46
	(e) Depreciation And Amortisation Expense	11.68	-	2.88	11.68	11.55
	(f) Other Expenses	9.72	-	35.97	9.72	93.54
	Total Expenditure	28.40	-	45.83	28.40	153.55
3	Profit / (Loss) from operations before other income, finance cost and exceptional items	23.89	28.76	39.29	92.44	107.92
4	Other income	-	-	-	-	-
5	Profit / (Loss) from ordinary activities before finance costs and Exceptional Items	23.89	28.76	39.29	92.44	107.92
6	Finance Cost	0.05	-	-	0.05	0.17
7	Profit / (Loss) from ordinary activities after finance costs but before Exceptional Items	23.84	28.76	39.29	92.39	107.75
8	Exceptional Items	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax	23.84	28.76	39.29	92.39	107.75
10	Tax expense	10.73	8.89	-	31.98	37.50
11	Net Profit/ (Loss) from Ordinary Activities after Tax	13.11	19.87	39.29	60.41	70.25
12	Extraordinary Item (Net of Tax Expense Rs.)	-	-	-	-	-
13	Net Profit/(Loss) for the Period	13.11	19.87	39.29	60.41	70.25
14	Paid-up Equity Share Capital (Face Value)	2,225.00	2,225.00	2,225.00	2,225.00	2,225.00
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	3,937.24	3,892.34
16	Earning per share (Face Value of ₹ 1)					
	(a) Basic and Diluted EPS before Extraordinary Items	0.006	0.009	0.018	0.027	0.032
	(b) Basic and Diluted EPS after Extraordinary Items	0.006	0.009	0.018	0.027	0.032
17	Public Shareholding					
	- Number of shares	10,25,46,548	10,41,23,308	10,89,79,467	10,25,46,548	10,89,79,467
	- Percentage of Shareholding	46.09	46.80	48.98	46.09	48.98
18	Promoters and Promoter Group Shareholding					
	a) Pledged / Encumbered					
	- Number of shares	-	-	-	-	-
	- Percentage of Shares (As a % of the Total Shareholding of Promoter and Promoter Group)	-	-	-	-	-
	- Percentage of Shares (As a % of the Total Share Capital of the Company)	-	-	-	-	-
	b) Non - Encumbered					
	- Number of shares	11,99,53,452	11,83,76,692	11,35,20,533	11,99,53,452	11,35,20,533
	- Percentage of Shares (As a % of the Total Shareholding of Promoter and Promoter Group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (As a % of the Total Share Capital of the Company)	53.91	53.20	51.02	53.91	51.02

Notes :

- The above results have been taken on record by the Board of Directors at its meeting held on 23.05.2013
- The figure of last quarters are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.
- Company had not received any complaint from shareholder during the Quarter ended as on 31-03-2013. Further there was no complaint pending at the beginning of the quarter and also there is no complaint pending as the end of the quarter.
- The applicable Tax under the Provision of Income Tax Act, 1961 is computed by the quarter end.
- The Company operated in only one segment of Trading and hence no segment reporting given.

Date: 23rd May, 2013

Place: Mumbai

FOR: KGN INDUSTRIES LIMITED

(Sd/-) BULAL J HIRANI
DIRECTOR





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Statement of Assets And Liabilities

Particulars		(Amount in ₹)	
		As at 31st March, 2013	As at 31st March, 2012
I.	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
(a)	Share Capital	22,25,00,000	22,25,00,000
(b)	Reserves and Surplus	39,37,23,500	38,92,34,155
(c)	Money Received Against Shares Warrants	-	-
		61,62,23,500	61,17,34,155
2	Share Application Money Pending Allotment		
3	Non-Current Liabilities		
(a)	Long-Term Borrowings	35,00,000	-
(b)	Deferred Tax Liabilities (Net)	7,50,285	2,92,003
(c)	Other Liabilities	-	-
(d)	Long Term Provisions	-	-
		42,50,285	2,92,003
4	Current Liabilities		
(a)	Short-Term Borrowings	4,80,42,640	35,00,000
(b)	Trade Payables	-	-
(c)	Other Current Liabilities	3,08,57,899	25,72,687
(d)	Short-Term Provisions	1,72,43,603	1,57,21,155
		9,61,44,142	2,17,93,841
	TOTAL	71,66,17,927	63,38,19,999
II	ASSETS		
	Non-Current Assets		
1	(a) Fixed Assets		
(i)	Tangible Assets	55,89,270	61,00,699
(ii)	Intangible Assets	1,77,600	1,77,600
(iii)	Work In Progress	4,74,77,652	-
(b)	Non-Current Investments	3,02,59,940	3,52,59,940
(c)	Long-Term Loans and Advances	37,17,57,313	43,09,59,173
(d)	Other Non-Current Assets	3,25,960	6,51,924
		45,55,87,735	47,31,49,336
2	Current Assets		
(a)	Current Investments	-	-
(b)	Inventories	-	-
(c)	Trade Receivables	2,64,65,212	5,17,51,371
(d)	Cash And Cash Equivalents	35,56,471	43,58,806
(e)	Short-Term Loans And Advances	19,03,68,604	10,38,04,147
(f)	Other Current Assets	4,06,39,905	7,56,339
		26,10,30,192	16,06,70,663
	TOTAL	71,66,17,927	63,38,19,999

Date: 23rd May, 2013
Place: Mumbai

FOR: KGN INDUSTRIES LIMITED

(SABULAL J HIRANI)
DIRECTOR

