



KGN Industries Limited

Regd. Office: 23, Vaswani Mansion, 4th Floor,
Dinshaw, Vaccha Road, Opp. K. C. College,
Church Gate, Mumbai - 400 020.
Ph: +91 - 22 - 66541100 / 01 / 02 ♦ **Tel:** +91 - 22 - 6725 6547
E-mail: info@kgnindustries.com ♦ www.kgnindustries.com
CIN: L23101MH1994PLC206282

Statement of Standalone / Consolidated Audited Results for the year Ended 31/03/2015

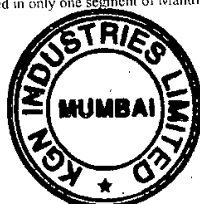
(C. In Lakhs, except per share data)

Particulars	For The Quarter Ended On			Year Ended	
	31.03.2015 Audited	31.12.2014 Unaudited	31.03.2014 Audited	31.03.2015 Audited	31.03.2014 Audited
1 Income From Operations					
(a) Net Sales/Income From Operations (Net of Excise Duty)	7.92	3.00	60.00	7.92	542.89
(b) Other Operating Income	7.96	-	-	57.63	-
Total Income From Operations (Net)	15.88	3.00	60.00	65.55	542.89
2 Expenditure					
(a) Cost of Materials Consumed	-	-	-	65.35	430.36
(b) Purchases of Stock-In-Trade	-	65.35	-	-	-
(c) Changes In Inventories Of Finished Goods, Work-In-Progress And Stock-In-Trade	6.55	-65.35	-	-58.80	-
(d) Employee Benefits Expense	2.65	-1.34	35.88	13.43	38.97
(e) Depreciation And Amortisation Expense	3.62	1.85	6.93	9.56	7.81
(f) Other Expenses	6.94	12.81	54.51	49.92	60.10
Total Expenditure	19.76	13.32	97.32	79.46	537.24
3 Profit / (Loss) from operations before other income, finance costs	-3.88	-10.32	-37.32	-13.90	5.65
4 Other income	5.66	15.66	-	25.53	-
5 Profit from ordinary activities before Finance Costs	1.79	5.34	-37.32	11.62	5.65
6 Finance costs	0.01	-	-	0.25	-
7 Profit From Ordinary Activities Before Tax	1.78	5.34	-37.32	11.37	5.65
8 Tax expense	0.55	0.76	-8.32	2.50	3.64
9 Net Profit For The Period	1.23	4.58	-29.00	8.88	2.01
10 Paid Up Equity Share Capital, Equity Shares of ₹ 1/- each	2,225.00	2,225.00	2,225.00	2,225.00	2,225.00
11 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				461.40	454.76
12 Earning per share (Face Value of ₹ 1)					
(a) Basic	0.001	0.002	-0.013	0.004	0.001
(b) Diluted					

Particulars	For The Quarter Ended On			Year Ended	
	31.03.2015	30.12.2014	31.03.2014	31.03.2015	31.03.2014
A PARTICULARS OF SHAREHOLDING					
1 Public Shareholding					
- Number of shares	102,546,264.00	102,546,264.00	102,546,264.00	102,546,264.00	102,546,548.00
- Percentage of Shareholding (%)	46.09	46.09	46.09	46.09	46.09
2 Promoter and Promoter Group Shareholding					
a) Pledged / Encumbered					
- Number of shares	-	-	-	-	-
- Percentage of Shares (As a % of the Total Shareholding of Promoter and Promoter Group)	-	-	-	-	-
- Percentage of Shares (As a % of the Total Share Capital of the Company)	-	-	-	-	-
b) Non - Encumbered					
- Number of shares	119,953,736.00	119,953,736.00	119,953,736.00	119,953,736.00	119,953,452.00
- Percentage of Shares (As a % of the Total Shareholding of Promoter and Promoter Group)	100.00	100.00	100.00	100.00	100.00
- Percentage of Shares (As a % of the Total Share Capital of the Company)	53.91	53.91	53.91	53.91	53.91

Notes :

- The above results have been taken on record by the Board of Directors at its meeting held on 30.05.2015
- Statutory Auditors of the Company have carried out a Limited Review of the Result for the Quarter ended as on 31.03.2015
- Company had not received any complaint from shareholder during the Quarter ended as on 31.03.2015 Further there was no complaint pending at the beginning of the quarter and also there is no complaint pending as at the end of the quarter.
- The applicable Tax under the Provision of Income Tax Act, 1961 computed by the quarter end.
- The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the end of third quarter of the respective financial year
- The Company operated in only one segment of Manufacturing and hence no segment reporting given.



FOR: KGN INDUSTRIES LIMITED

[Signature]

BABULAL J HIRANI
DIRECTOR
DIN : 02362983

Date: 30.05.2015
Place: Mumbai



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Standalone / Consolidated Statement of Assets and Liabilities		As at 31st March, 2015	As at 31st March, 2014
Particulars			
I. EQUITY AND LIABILITIES			
1 Shareholders' Funds		222,500,000	222,500,000
(a) Share Capital		396,139,681	395,475,766
(b) Reserves and Surplus			
2 Non-Current Liabilities		882,520	814,756
(a) Deferred Tax Liabilities		3,500,000	3,500,000
(b) Long-Term Borrowings			
3 Current Liabilities		17,432,291	18,048,025
(a) Short-Term Borrowings		23,356,069	27,574,785
(b) Other Current Liabilities		4,481,061	12,624,958
(c) Short-Term Provisions			
TOTAL		668,291,622	680,538,240
II. ASSETS			
Non-Current Assets			
1 (a) Fixed Assets		1,492,261	5,087,300
(i) Tangible Assets		6,624	177,600
(ii) Intangible Assets		45,783,631	45,783,631
(iii) Work In Progress		30,259,940	30,259,940
(b) Non-Current Investments		418,518,256	433,076,647
(c) Long-Term Loans and Advances			
(d) Other Non-Current Assets			
2 Current Assets		5,879,540	
(a) Inventories		26,365,212	28,150,612
(b) Trade Receivables		3,305,577	3,532,755
(c) Cash And Cash Equivalents		86,149,693	90,647,576
(d) Short-Term Loans And Advances		50530884 72	43,822,179
(e) Other Current Assets			
TOTAL		668,291,622	680,538,240

Date : 30.05.2015
Place : Mumbai



FOR: KGN INDUSTRIES LIMITED

BABULAL J. HIRANI
DIRECTOR
DIN : 02362983