

KGN INDUSTRIES LIMITED

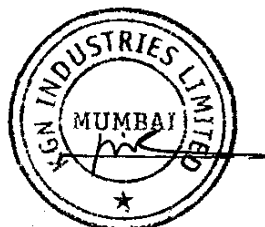
Regd. Office : 23, Vaswani Mention, 4th Floor, Dinshaw, Vaccha Road, Opp. K.C. College, Church Gate,
Mumbai - 400020

Corporate Office : B-15 Hirnen Shopping Centre co.op.hsg. Soc. Ltd, Near CITY Centre, S.V.Road,
Goregaon(w), Mumbai-400062

Ph. : +91-22-67256547 Email : info@kgnindustries.com

CIN No : L23101MH1994PLC206282

PART- I		(Rs. in Lakhs)					
Statement of Standalone UnAudited Results for the Quarter ended on 31/03/2016							
	Particulars	Quarter ended on			12 Months ended on		Year ended on
		31.03.2016	31.12.15	31.03.2015	31.03.2016	31.03.2015	31.03.15
	(Refer Notes Below)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from Operations						
	(a) Net sales/income from operations (Net of excise duty)	0.00	7.47	7.92	14.51	7.92	7.92
	(b) Other operating income	10.27	7.97	7.96	39.87	57.63	57.63
	Total income from operations (net)	10.27	15.44	15.88	54.38	65.55	65.55
2	Expenses						
	(a) Cost of materials consumed	0.00	0.00	0.00	0.00	65.35	65.35
	(b) Purchases of stock-in-trade	0.00	0.00	0.00	0.00	-58.80	-58.80
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	0.00	6.60	6.55	13.17	0.00	0.00
	(d) Employee benefits expense	0.97	0.84	2.65	3.82	13.43	13.43
	(e) Depreciation and amortisation expense	0.93	0.93	3.62	4.09	9.56	9.56
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	7.06	5.96	6.94	27.56	49.92	49.92
	Total Expenses	8.96	14.33	19.76	48.64	79.46	79.46
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	1.31	1.11	-3.87	5.74	-13.90	-13.90
4	Other income	0.00	0.00	5.66	0.07	25.53	25.53
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 ± 4)	1.31	1.11	1.79	5.81	11.63	11.63
6	Finance costs	0.02	0.02	0.01	0.09	0.25	0.25
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6)	1.29	1.09	1.78	5.72	11.38	11.38
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit / (Loss) from ordinary activities before tax (7 ± 8)	1.29	1.09	1.78	5.72	11.38	11.38
10	Tax expense	0.40	0.34	0.55	1.87	2.50	2.50



11	Net Profit / (Loss) from ordinary activities after tax (9 ± 10)	0.89	0.75	1.23	3.85	8.89	8.89
12	Extraordinary items (net of tax expense Rs.Nil)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11 ± 12)	0.89	0.75	1.23	3.85	8.89	8.89
14	Share of profit / (loss) of associates*	0.00	0.00	0.00	0.00	0.00	0.00
15	Minority interest*	0.00	0.00	0.00	0.00	0.00	0.00
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (Loss) of associates (13 ± 14 ± 15) *	0.89	0.75	1.23	3.85	8.89	8.89
17	Paid-up equity share capital (Face Value of the Share shall be indicated)	2225 1	2225 1	2225 1	2225 1	2225 1	2225 1
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	0.00	0.00	0.00	0.00	0.00	461.40
19.i	Earning per share (before extraordinary items) (of Rs.10/-each) (not annualised): (a) Basic (b) Diluted	0.000	0.000	0.001	0.002	0.004	0.004
19.ii	Earning per share (after extraordinary items) (of Rs.10/-each) (not annualised): (a) Basic (b) Diluted	0.000	0.000	0.001	0.002	0.004	0.004
See accompanying note to the financial results							

* Applicable in the case of consolidated results

Note: The classification / disclosure of items in the financial results shall be in accordance with the Revised Schedule VI of the companies Act, 1956.

Further to the above, profit/loss from discontinuing operations, if any, included in the above shall be disclosed with details thereof.

Notes:

- Figures have been regrouped, reclassified and rearranged wherever necessary.
- The above financial Results have been approved and taken on record by the Board of Directors of the Company at its meeting held on May 10, 2016.
- There are no reportable segments as specified in Accounting Standard (AS-17) on "Segment reporting" which needed to be reported.
- The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the end of third quarter of the respective financial year.
- Earnings per share -Basic and diluted have been calculated in accordance with the Accounting Standard -20

Date :- 10.05.2016
PLACE :- Mumbai



For and on behalf of the board of
KGN Industries Limited

[Signature]
Arif Ismail Memon
Managing Director
DIN:00209693

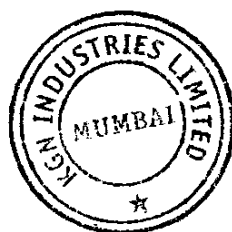
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(Amount in Rs.)

Standalone / Consolidated Statement of Assets and Liabilities		As at	As at
Particulars		31st March, 2016	31st March, 2015
		(Un Audited)	(Audited)
I. EQUITY AND LIABILITIES			
1 Shareholders' Funds			
(a) Share Capital		222,500,000	222,500,000
(b) Reserves and Surplus		396,524,735	396,139,681
2 Non-Current Liabilities			
(a) Deffered Tax Liabilities		882,516	882,520
(b) Long-Term Borrowings		3,500,000	3,500,000
3 Current Liabilities			
(a) Short-Term Borrowings		18,603,691	17,432,291
(b) Other Current Liabilities		3,108,686	23,356,069
(c) Short-Term Provisions		2,241,689	4,481,061
TOTAL		647,361,317	668,291,622
II. ASSETS			
Non-Current Assets			
1 (a) Fixed Assets			
(i) Tangible Assets		889,067	1,492,261
(ii) Intangible Assets		6,624	6,624
(iii) Work In Progress		45,783,631	45,783,631
(b) Non-Current Investments		30,259,940	30,259,940
(c) Long-Term Loans and Advances		418,017,299	418,518,256
(d) Other Non-Current Assets		-	-
2 Current Assets			
(a) Inventories		4,562,737	5,879,540
(a) Trade Receivables		26,365,212	26,365,212
(b) Cash And Cash Equivalents		3,102,120	3,305,577
(c) Short-Term Loans And Advances		84,009,700	86,149,693
(d) Other Current Assets		34,364,986	50,530,885
TOTAL		647,361,317	668,291,622

Date : 10.05.2016
PLACE :- Mumbai



FOR: KGN INDUSTRIES LIMITED

Arif I. Memon

Arif I. Memon
Managing Director
DIN : 00209693