KGN INDUSTRIES LIMITED

Regd. Office: 23, Vaswani Mention, 4th Floor, Dinshaw, Vaccha Road, Opp. K.C. College, Church Gate, Mumbai - 400020

Corporate Office : B-15 Hirnen Shopping Centre co.op.hsg. Soc. Ltd, Near CITY Centre, S.V.Road, Goregaon(w), Mumbai-400062

 $Ph.: +91\text{-}22\text{-}67256547 \qquad Email: info@kgnindustries.com$

CIN No: L23101MH1994PLC206282

I	I Statement of Standalone Un	Audited Resul	lts for the Qua	rter ended on	31/03/2016	(Rs. in Lakhs)
	Particulars	Quarter ended on		12 Months ended on		Year ended on	
_		31.03.2016	31.12.15	31.03.2015	31.03.2016	31,03,2015	31.03.15
_	(Refer Notes Below)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
n(scome from Operations						
a	a) Net sales/income from operations (Net of excise duty)	0.00	7.47	7.92	14.51	7.92 	7.92
b	b) Other operating income	10.27	7 97	7 96	39.87	57.63	57.63
0	otal income from operations (net)	10.27	15.44	15.88	54.38	65.55	65.55
X	xpenses						
a	a) Cost of materials consumed	0.00	0.00	0,00	0.00	65.35	65.35
h	n) Purchases of stock-in-trade	0.00	0.00	0,00	0.00	-58.80	-58.80
С	Changes in inventories of finished goods, work-in-progress and stock-in-trade	0.00	6.60	6.55	13.17	0.00	0.00
	i) Employee benefits expense	0.97	0.84	2.65	3.82	13,43	13.43
) Depreciation and amortisation expense	0.93	0.93	3.62	4.09	9.56	9.56
f)) Other expenses (Any item exceeding 10% of the total expenses relating to continuing opertions to be shown separately)	7.06	5.96	6.94	27.56	49.92	49.92
o	otal Expenses	8.96	14.33	19.76	48.64	79.46	79.46
n¢	rofit / (Loss) from operations before other come, finance costs and exceptional ems (1-2)	1,31	1.11	-3.87	5.74	-13.90	-13.90
ÞΙ	ther income	0.00	0.00	5.66	0.07	25.53	25.53
ei	rofit / (Loss) from ordinary activities efore finance costs and exceptional items \pm 4)	1.31	1.11	1.79	5.81	11.63	11.63
H3	nance costs	0.02	0.02	u 01	0.09	0.25	0.25
	rofit / (Loss) from ordinary activities after nance costs but befor exceptional items		,	i			
5 :	± 6)	1.29	1.09	1.78	5.72	11.38	11.38
X	exptional items	0.00	0.00	0.00	0.00	0.00	0.00
	rofit / (Loss) from ordinary activities						
	<u>+</u> 8)	1.29	1.09	1.78	5.72	11.38	11.38
a	ax expense	0.40	0.34	0.55	1.87	2,50	2.50
a	ax expense	0.40	0.34	+	0.55	0.55 1.87	0.55 1.87 2.50



	Net Profit / (Loss) from ordinary activities after tax (9 ± 10)	0.89	0.75	1.23	3,85	8.89	8,89
12	Extraordinary items (net of tax expense Rs.Nil)	0.00	0.00	0.00	0,00	0.00	0.00
13	Net Profit / (Loss) for the period (11 \pm 12)	0,89	0.75	1,23	3.85	8.89	8.89
14	Share of profit / (loss) of associates*	0.00	0.00	0.00	0.00	0.00	0.00
15	Minority interest*	0.00	0.00	. 0.00	0.00	0,00	0.00
1	Net Profit / (Loss) after taxes, minority interest and share of profit / (Loss) of associates $(13 \pm 14 \pm 15) *$	0,89	0.75	1.23	. 3.85	8.89	8.89
17	Paid-up equity share capital (Face Value of the Share shall be indicated)	2225 I	2225 I	<u>222</u> 5	2225	2225 I	2225 1
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	0.00	0.00	0.00	0.00	0,00	461,40
19.i	Earning per share (before extraordinary items) (of Rs.10/-each) (not annualised): (a) Basic (b) Diluted	0.000	0,000	0.001	0.002	0.004	0.004
19.ii	Earning per share (after extraordinary items) (of Rs. 10/-each) (not annualised): (a) Basic (b) Diluted	0.000	0,000	0.001	0.002	0:004	0.004
	See accompanying note to the financial results						

^{*} Applicable in the case of consolidated results

Note: The classification / disclosure of items in the financial results shall be in accordance with the Revisied Schedule VI of the companies Act, 1956.

Futher to the above, profit/loss from discontinuing operations, if any, included in the above shall be disclosed with details thereof.

Notes

- 1 Figures have been regrouped, reclassified and rearranged wherever necessary.
- 2 The above financial Results have been approved and taken on record by the Board of Directors of the Company at its meeting held on May 10, 2016.
- There are no reportable segments as specified in Accounting Standard (AS-17) on "Segment reporting" which needed to be reported.
- 4 The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the end of third quarter of the respective financial year.
- 5 Earnings per share -Basic and diluted have been calculated in accordance with the Accounting Standard -20

Date :- 10.05.2016 PLACE :- Mumbai



For and on behalf of the board of KGN Industries Limited

Ari Ismail Memon Managing Director DIN:00209693

KGN INDUSTRIES LIMITED

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Ph.: +91-22-67256547 Email: info@kgnindustries.com CIN No: L23101MH1994PLC206282

(Amount in Rs.)

Standarione / Consolicated statement of Assets and Liabilities Particulars			T	(Amount in Rs.)
Current Liabilities		Standalone / Consolidated Statement of Assets and Liabilities	As at	As at
EQUITY AND LIABILITIES Sharcholders' Funds 222,500,000 222,500,000 396,139,306, 139,400 396,524,735 396,139,306, 139,306, 139,306, 139,306, 139,306, 130,306, 13		Particulars	I I	
Shareholders' Funds	ļ.	Lo overmy and a series	(Un Audited)	(Audited)
(a) Share Capital 222,500,000 222,500, (b) Reserves and Surplus 396,524,735 396,139,4 2 Non-Current Liabilities 882,516 882, (b) Long-Term Borrowings 3,500,000 3,500, (c) Short-Term Liabilities (a) Short-Term Borrowings 18,603,691 17,432, (c) Short-Term Provisions 2,241,689 4,481, (c) Short-Term Provisions 2,241,689 4,481, (c) Short-Term Provisions 2,241,689 4,481, (d) Other Current Liabilities (i) Tangible Assets (i) Tangible Assets (i) Tangible Assets (ii) Intangible Assets (iii) Work In Progress 45,783,631 45,783, (d) Other Non-Current Assets (d) Other Current Ass]].	EQUITY AND LIABILITIES		
(b) Reserves and Surplus 396,524,735 396,139,4 2 Non-Current Liabilities (a) Deffered Tax Liabilities 882,516 81,510,510,510,510,510,510,510,510,510,51	1			
2 Non-Current Liabilities			222,500,000	222,500,000
(a) Deffered Tax Liabilities (b) Long-Term Borrowings 3,500,000 3,		(b) Reserves and Surplus	396,524,735	396,139,681
(b) Long-Term Borrowings 3,500,000 3,500,000 3 (Current Liabilities (a) Short-Term Borrowings 18,603,691 17,432 (b) Other Current Liabilities 3,108,686 23,356,6 (c) Short-Term Provisions 2.241,689 4,481,4 TOTAL 647,361,317 668,291,4 II. ASSETS Non-Current Assets (i) Tangible Assets (i) Tangible Assets (ii) Intangible Assets (ii) Intangible Assets (iii) Work in Progress 45,783,631 45,783,631 (b) Non-Current Investments 30,259,940 30,259,940 (c) Long-Term Loans and Advances (d) Other Non-Current Assets 2 Current Assets (a) Inventories 4,562,737 5,879,2 (a) Trade Receivables (b) Cash And Cash Equivalents (c) Short-Term Loans And Advances (d) Other Current Assets 31,102,120 3,305,5 (d) Other Current Assets 34,364,986 50,530,8 (d) Other Current Assets 34,364,986 50,530,	2	Non-Current Liabilities		
(b) Long-Term Borrowings 3,500,000 3,500,000 3,500,000 Current Liabilities (a) Short-Term Borrowings (b) Other Current Liabilities 3,108,686 23,3564, (c) Short-Term Provisions 2,241,689 4,481,4 TOTAL 647,361,317 668,291,4 TOTAL 647,361,317		(a) Deffered Tax Liabilities	882,516	882,520
(a) Short-Term Borrowings 18,603,691 17,432,2 (b) Other Current Liabilities 3,108,686 23,356,4 (c) Short-Term Provisions 2,241,689 4,481,6 TOTAL 647,361,317 668,291,4 II. ASSETS Non-Current Assets 1 (a) Fixed Assets 45,763,61,317 668,291,4 (i) Tangible Assets 6,624		(b) Long-Term Borrowings	3,500,000	3,500,000
(b) Other Current Liabilities (c) Short-Term Provisions TOTAL TOTAL ASSETS Non-Current Assets (i) Tangible Assets (ii) Intangible Assets (iii) Work In Progress (b) Non-Current Investments (c) Long-Term Loans and Advances (d) Other Non-Current Assets (a) Irrade Receivables (a) Irrade Receivables (b) Cash And Cash Equivalents (c) Short-Term Loans And Advances (d) Other Current Assets (d) Other Current Assets (e) Short-Term Loans And Advances (d) Other Current Assets (d) Other Current Assets (e) Short-Term Loans And Advances (f) Other Current Assets (g) Current Assets (h) Cash And Cash Equivalents (h) Cash And Cash Equivalents (h) Other Current Assets (h) Cash And Cash Equivalents (h) Other Current Assets (h) Cash And Cash Equivalents (h) Other Current Assets (h) Other Current Assets (h) Cash And Cash Equivalents (h) Other Current Assets (h) Other Current Assets	3	1		
(c) Short-Term Provisions TOTAL TOTAL (d) 447,361,317 (e) 889,067 (ii) Intangible Assets (ii) Intangible Assets (iii) Work In Progress (iii) Work In Progress (c) Long-Term Loans and Advances (d) Other Non-Current Assets 2 Current Assets (a) Inventories (a) Inventories (b) Cash And Cash Equivalents (c) Short-Term Loans And Advances (d) Other Current Assets (e) Short-Term Loans And Advances (d) Other Current Assets (e) Short-Term Loans And Advances (d) Other Current Assets (e) Short-Term Loans And Advances (d) Other Current Assets (e) Short-Term Loans And Advances (d) Other Current Assets (e) Short-Term Loans And Advances (f) Other Current Assets (f) Cash And Cash Equivalents (g) Short-Term Loans And Advances (g) Other Current Assets (h) Cash And Cash Equivalents (g) Short-Term Loans And Advances (g) Other Current Assets (h) Cash And Cash Equivalents (g) Short-Term Loans And Advances (g) Other Current Assets		(a) Short-Term Borrowings	18,603,691	17,432,291
Co Short-Term Provisions		(b) Other Current Liabilities	3,108,686	23,356,069
II. ASSETS		(c) Short-Term Provisions	2,241.689	4,481,061
II. ASSETS Non-Current Assets (a) Fixed Assets (i) Tangible Assets (ii) Intangible Assets (iii) Work In Progress 45,783,631 45,783		TOTAL	647,361,317	668,291,622
1 (a) Fixed Assets 889,067 1,492,7 (ii) Intangible Assets 6,624 6,6 (iii) Work In Progress 45,783,631 45,783,6 (b) Non-Current Investments 30,259,940 30,259,94 (c) Long-Term Loans and Advances 418,017,299 418,518,7 (d) Other Non-Current Assets - - 2 Current Assets 4,562,737 5,879,5 (a) Inventories 4,562,737 5,879,5 (a) Trade Receivables 26,365,212 26,365,2 (b) Cash And Cash Equivalents 3,102,120 3,305,5 (c) Short-Term Loans And Advances 84,009,700 86,149,6 (d) Other Current Assets 34,364,986 50,530,8	lI.	ASSETS		
(i) Tangible Assets 889,067 1,492,7 (ii) Intangible Assets 6,624 6,624 (iii) Work In Progress 45,783,631 45,783,6 (b) Non-Current Investments 30,259,940 30,259,9 (c) Long-Term Loans and Advances 418,017,299 418,518,2 (d) Other Non-Current Assets 2 2 (a) Inventories 4,562,737 5,879,5 (a) Trade Receivables 26,365,212 26,365,2 (b) Cash And Cash Equivalents 3,102,120 3,305,5 (c) Short-Term Loans And Advances 84,009,700 86,149,6 (d) Other Current Assets 34,364,986 50,530,8		Non-Current Assets		
(ii) Intangible Assets 6,624 6,624 (iii) Work In Progress 45,783,631 45,783,631 (b) Non-Current Investments 30,259,940 30,259,940 (c) Long-Term Loans and Advances 418,017,299 418,518,2 (d) Other Non-Current Assets - 2 Current Assets 4,562,737 5,879,5 (a) Inventories 26,365,212 26,365,212 (a) Trade Receivables 26,365,212 3,305,5 (b) Cash And Cash Equivalents 3,102,120 3,305,5 (c) Short-Term Loans And Advances 84,009,700 86,149,6 (d) Other Current Assets 34,364,986 50,530,8	1	(a) Fixed Assets		
(ii) Intangible Assets 6,624 6,624 (iii) Work In Progress 45,783,631 45,783,631 (b) Non-Current Investments 30,259,940 30,259,940 (c) Long-Term Loans and Advances 418,017,299 418,518,2 (d) Other Non-Current Assets - 2 Current Assets 4,562,737 5,879,5 (a) Inventories 26,365,212 26,365,212 (a) Trade Receivables 26,365,212 3,305,5 (b) Cash And Cash Equivalents 3,102,120 3,305,5 (c) Short-Term Loans And Advances 84,009,700 86,149,6 (d) Other Current Assets 34,364,986 50,530,8		(i) Tangible Assets	889 067	1 492 261
(iii) Work In Progress 45,783,631 45,783,631 (b) Non-Current Investments 30,259,940 30,259,940 (c) Long-Term Loans and Advances 418,017,299 418,518,2 (d) Other Non-Current Assets - - 2 Current Assets 4,562,737 5,879,5 (a) Inventories 26,365,212 26,365,212 (a) Trade Receivables 26,365,212 3,305,5 (b) Cash And Cash Equivalents 3,102,120 3,305,5 (c) Short-Term Loans And Advances 84,009,700 86,149,6 (d) Other Current Assets 34,364,986 50,530,8		(ii) Intangible Assets	! ·	6,624
(b) Non-Current Investments 30,259,940 30,259,940 (c) Long-Term Loans and Advances 418,017,299 418,518,2 (d) Other Non-Current Assets 2 Current Assets 5,879,5 (a) Inventories 4,562,737 5,879,5 (a) Trade Receivables 26,365,212 26,365,212 (b) Cash And Cash Equivalents 3,102,120 3,305,5 (c) Short-Term Loans And Advances 84,009,700 86,149,6 (d) Other Current Assets 34,364,986 50,530,8			1	45,783,631
(c) Long-Term Loans and Advances 418,017,299 418,518,2 (d) Other Non-Current Assets 418,017,299 418,518,2 2 Current Assets 5,879,5 5,879,5 (a) Inventories 26,365,212 26,365,212 (a) Trade Receivables 26,365,212 26,365,212 (b) Cash And Cash Equivalents 3,102,120 3,305,5 (c) Short-Term Loans And Advances 84,009,700 86,149,6 (d) Other Current Assets 34,364,986 50,530,8		(b) Non-Current Investments	1	30,259,940
(d) Other Non-Current Assets 2 Current Assets (a) Inventories (a) Trade Receivables (b) Cash And Cash Equivalents (c) Short-Term Loans And Advances (d) Other Current Assets (d) Other Current Assets	ļ	(c) Long-Term Loans and Advances		418,518,256
(a) Inventories 4,562,737 5,879,5 (a) Trade Receivables 26,365,212 26,365,212 (b) Cash And Cash Equivalents 3,102,120 3,305,5 (c) Short-Term Loans And Advances 84,009,700 86,149,6 (d) Other Current Assets 34,364,986 50,530,8		(d) Other Non-Current Assets	-	-
(a) Trade Receivables 26,365,212 26,365,212 26,365,212 (b) Cash And Cash Equivalents 3,102,120 3,305,5 (c) Short-Term Loans And Advances 84,009,700 86,149,6 (d) Other Current Assets 34,364,986 50,530,8	2	Current Assets		
(a) Trade Receivables 26,365,212 26,365,212 (b) Cash And Cash Equivalents 3,102,120 3,305,5 (c) Short-Term Loans And Advances 84,009,700 86,149,6 (d) Other Current Assets 34,364,986 50,530,8		(a) Inventories	4.562.737	5,879,540
(b) Cash And Cash Equivalents 3,102,120 3,305,5 (c) Short-Term Loans And Advances 84,009,700 86,149,6 (d) Other Current Assets 34,364,986 50,530,8		(a) Trade Receivables		26,365,212
(c) Short-Term Loans And Advances 84,009,700 86,149,6 (d) Other Current Assets 34,364,986 50,530,8		(b) Cash And Cash Equivalents		3,305,577
(d) Other Current Assets 34,364,986 50,530,8		(c) Short-Term Loans And Advances		86,149,693
TOTAL 647,361,317 668,291,6		(d) Other Current Assets	‡	50,530,885
		TOTAL	647,361,317	668,291,622

Date: 10.05.2016 PLACE:- Mumbai MUMBAI) THE STATE OF THE STATE

FOR: KGN INDUSTRIES LIMITED

Arif I. Memon Managing Director DIN: 00209693